

Further to prior announcement related to the Board of Almarai Company proposes issuance of Bonus Shares

Further to the announcement made on December 7th 2011, regarding the increase in share capital of Almarai Company from SAR 2,300 million to SAR 4,000 million and a related increase in the number of shares from 230 million shares to 400 million shares.

Almarai Company would like to clarify that the increase in share capital will be 73.9% through the distribution of one bonus share for each outstanding 1.353 shares. This will be financed through company reserves.