

Addendum to announcement from Almarai Company related to the completion of its first Sukuk issuance

Further to the announcement published on Tadawul on 11th 2012 with respect successfully completed the first Sukuk issuance for an amount of SAR 1 Billion on 7th March 2012. The total order book reached more than SAR 4.7 Billion, i.e. 4.7 times the issuance size. The Sukuk are private offering to sophisticated investors resident in the Kingdom of Saudi Arabia. Almarai would like to clarify the Sukuk are 7 years floating rate.