

Addendum to announcement from Almarai Company related to the Board of Directors proposes to increase the share capital through issuance of bonus share

Further to the announcement published in Tadawul on Wednesday 29th May 2013, regarding the Board of Directors recommendation to increase in the share capital of Almarai from SAR 4.0 billion to SAR 6.0 billion, and increasing the number of shares from 400 million to 600 million, the reason for this increase is that Almarai Company wants to adjust its share capital with its assets and hence support Almarai 5 years investment plan of SAR 15.7 billion. This program will cover the expansion needs in all areas of farming, manufacturing, distribution and logistics. Further, it will also address the investments required in product innovation, new business development, increasing the efficient use of available resources and development and training of national manpower.

Finally, the part share issuance process will be completed within 30 days after the Extraordinary General Assembly Meeting.