

## Almarai announce the issuance local Sukuk

Further to the announcement published in Tadawul on May 29th 2012, related to the 2013-2017 Almarai Capital Investment Program of SAR 15.7 billion, Almarai is pleased to announce to its shareholders its plan to issue a local SAR-denominated Sukuk to help finance its investment program.

This issuance, which is planned to take place within the next few months subject to market conditions, will be the second tranche of the Sukuk Programme fully compatible with Islamic Shariah approved by the EGA meeting held on November 19th 2011 for a total amount of SAR 2.3 billion. The first tranche of this program was successfully completed on March 7th 2012 for an amount of SAR 1.0 billion.

This second tranche of Sukuk will be a private offering to sophisticated investors resident in the Kingdom of Saudi Arabia, and we will inform our shareholders of any developments in this matter.