

29 March 2018

## **Almarai Company announces the full repayment of its second Sukuk Q1 Series III**

Almarai is pleased to announce it has completed, on March 29th 2018 (Q1), the full repayment of its second Sukuk Series III for an amount of SAR 513M.

With this payment, the Sukuk, which had been issued on March 31st 2013, will be fully redeemed at par, for the principal and profit to all Sukuk holders.

The repayment has been financed mostly by the operating cash flow of the company as well as existing credit facilities.

Almarai would like to thank its investor base and all the Sukuk-holders who participated in this transaction for placing their trust in Almarai.