

27<sup>th</sup> February 2019

## Almarai Company Announces the Completion of Issuing International Sukuk

| ELEMENT LIST                  | EXPLANATION  |
|-------------------------------|--|
| Introduction                  | Addendum to the announcement from Almarai Company published on the website of the Saudi Stock Exchange (Tadawul) on 26/02/2019 relating to the latest developments on the issuance of international Sukuk. Almarai Company (“the Company”) announces Completion of Issuing International Sukuk |
| Issuing type                  | US\$ fixed rate RegS Senior Unsecured Sukuk  |
| Issuing Amount                | US\$500,000,000  |
| Total number of (Bonds/Sukuk) | 2,500  |
| Par Value (Bonds/Sukuk)       | US\$200,000  |
| Return (Bonds/Sukuk)          | 4.311% for Sukuk maturity in 5 years   |
| Maturity (Bonds/Sukuk)        | 5 years  |
| Terms of Redemption           | Full redemption on maturity  |
| Additional Information        | The stabilisation rules of the Financial Conduct Authority (FCA) and the International Capital Market Association (ICMA) will also apply to the issuance.<br><br>The bonds will be listed on the Irish Stock Exchange (Euronext Dublin)  |