

26th February 2019

Almarai Company Announces the Start of Issuing International Sukuk

| ELEMENT LIST | EXPLANATION |
|------------------------------|---|
| Introduction | Addendum to the announcement from Almarai Company published on the website of the Saudi Stock Exchange (Tadawul) on 19/02/2019 relating to the intention to issue international Sukuk. Almarai Company (“the Company”) announces the Start of Issuing international Sukuk |
| Issuing type | US\$ fixed rate RegS Senior Unsecured Sukuk |
| Issuing Amount | The issuance amount is subject to market conditions |
| Issuing Start Date | 26/02/2019 |
| Issuing End Date | 27/02/2019 |
| Target group of issuance | Institutional investors (qualified investors in the jurisdictions in which the offering will be made in accordance with the rules and regulations of such jurisdictions) |
| Lead Manager | First Abu Dhabi Bank, Gulf International Bank, HSBC Bank plc, J.P. Morgan, and Standard Chartered Bank |
| Minimal Subscription | U.S \$200,000 and integral multiples of U.S. \$1,000 in excess thereof, subject to market conditions |
| Listing Price (Sukuk /Bonds) | The price is subject to market conditions |
| Par Value | The price is subject to market conditions |
| Return (Sukuk /Bonds) | The price is subject to market conditions |
| Maturity (Sukuk /Bonds) | 5 years, subject to market conditions |
| Terms of Redemption | Full redemption on maturity |

ELEMENT LIST

EXPLANATION

Additional
Information

The stabilisation rules of the Financial Conduct Authority (FCA) and the International Capital Market Association (ICMA) will also apply to the issuance.
The bonds will be listed on the Irish Stock Exchange (Euronext Dublin)
Note that the Issuing End Date referred to above is the expected date of the end of the Offering, subject to market conditions