

Almarai Company Announces the Redemption of Its SAR 1 Billion Sukuk – Series I

Almarai Company (“the Company”) is pleased to announce that it has completely redeemed its SAR 1 billion Sukuk – Series I on 7th March 2019.

The Sukuk redemption transaction details:

- 1- The total amount of redeemed sukuk is SAR 1 billion issued at par value of SAR 1 million each with no discount or premium; a total of 1,000 Sukuk.
- 2- The redeemed Sukuk were issued on 7th March 2012, and as of 7th March 2019, there will be no more trading on this series.

The Company has transferred both the principal and profit to the designated account and the Sukuk account holders will receive funds on 7th March 2019. It would be transferred through the Agent and Administrator (HSBC Saudi Arabia Ltd) and for any questions or clarification, investors can reach the Agent at (+966112992095)

The financial impact of this transaction will appear in the results of Quarter One of 2019.

The Company would like to thank its investor base, specifically all the Sukuk holders who participated in this series, for repeatedly placing their trust in the Company, its board and its management.